

**Code**                    **IDI**  
**Company name**        International Development & Investment Corporation  
**Date**                     08/10/2016  
**Subject**                Report on the use of capital

**Content:**

International Development & Investment Corporation (IDI) reported the use of capital from public offering as follows:

- I. Stock:
  1. Stock: Stock of International Development & Investment Corporation
  2. Stock type: Common Stock
  3. Par value: VND10,000
  4. Total offering volume: 39,900,000 shares
  5. Total mobilized capital (based on par value): VND399,000,000,000.
  6. Begging date of offering: September 30, 2014
  7. Ending date of offering: January 26,2015

II. Plan for the use of capital:

**1. Plan according to the Company's prospectus:**

Purpose	Amount (VND)
Supplement the mid-term and long-term capital to an oil refinery plant	60,000,000,000
Build a aquatic food factory	150,000,000,000
Invest and expand material area	89,000,000,000
Raise the working capital	100,000,000,000
Total	399,000,000,000

1.1. Supplement the mid-term and long-term capital to an oil refinery plant:

- Total investment: VND278,466 million
- Estimated mobilized capital: VND60,000 million
- Time of disbursement of capital: from Quarter IV.2014 to Quarter II.2015

1.2. Build a aquatic food factory:

- Name of project: IDI Aquatic Food Factory
- Total investment: VND299,000 million
- Estimated mobilized capital: VND150,000 million

1.3. Invest and expand in material area:

- Estimated mobilized capital: VND150,000 million.

1.4. Raise the working capital:

- Estimated mobilized capital: VND100,000 million

**2. Progress of capital disbursement:**

2.1. Supplement the mid-term and long-term capital to an oil refinery plant:

- Total investment until July 08, 2016: VND290,502,539,400.

2.2. Build a aquatic food factory:

- Total investment until July 08, 2016: VND446,044,399,500

2.3. Invest and expand in material area: The Company invested and ensured materials for its factory.

2.4. Raise the working capital: The Company used VND100 billion from the public offering to raise the working capital.